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### SEA to become a listed company

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SEA is **taking another step towards becoming a listed company**, and, this time, it is an extremely significant one. SEA's Board of Directors have **officially begun the procedure** to become a listed company, following the go-ahead from the majority shareholder. Milan City Council, which holds 84% of the shares, **approved the 2011 budget**, and followed this with a specific council decision.

The Board of Directors have already identified the *global coordinators*, **the banks and the investment trusts** that will supervise the operation and the sale: **Mediobanca**, which will also be a financial backer, **Morgan Stanley and Banca IMI** – Gruppo Intesa San Paolo. Unicredit will act as the financial advisor. The company Roland Berger will assist SEA, in the role of industrial advisor, and Bonelli Errede Pappalardo and Cravath Swaine & Moore LLP, in the roles of legal advisors.

The Chairman, Giuseppe Bonomi, has been asked by the Board of Directors to call a **meeting of the company shareholders, who must do everything necessary for the listing procedure**. At present, the shares of the company that manages Milan's Malpensa and Linate airports, are held by Milan Town Council (84.56%), the Province of Milan (14.56%), and other shareholders (0.88%), including town councils in the region.

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